

Translator TV, Inc. Houston, Texas

EXHIBIT ELEVEN

EXHIBIT ELEVEN

Input to the proposed translator is the signal of KTBN, Channel 40, serving Fontana, California, relayed by FM microwave via satellite distribution. The satellite service is an existing service, feeding television stations, cable TV systems, and other translators in other areas.

exhibit prepared 2 December 1980 by James Rieger engineer/PTBW

GAMMON & GRANGE

LAW OFFICES
SUITE 300
1925 K STREET, N. W.
WASHINGTON, D. C. 20006

RICHARD G GAY JOSEPH E. DUNNE III CARL J. FIELSTRA MARK W. AMERMAN° COLBY M. MAY° A. WRAY FITCH III WANYEE S. FRANCIS

*VIRGINIA BAR ONLY

JAMES A. GAMMON GEORGE R. GRANGE II

(202) 861-0770

February 18, 1981

Mr. William J. Tricarico Secretary Federal Communications Commission Washington, D.C. 20554

RECEIVED

FEB 1 8 1981

Re: Pending Application of Translator TV, Inc. for Authority to Construct a 100 Watt UHF Television Translator Station on Office of the Secretary Channel 56 to Serve Houston, Texas

(Filed December 5, 1980) (No File Number Assigned)

Dear Mr. Tricarico:

Transmitted herewith in triplicate, on behalf of Translator TV, Inc., is an amendment to its above-referenced pending application.

Should any questions arise concerning this matter, kindly contact this office directly.

Cherre III

Respectfully submitted,

TRANSLATOR TV, INC.

By

oseph Z. Dunne III

Its Attorney

JED:jf

xc: P. Jane Duff

TRANSLATOR TV, INC.

P.O. Box A Santa Ana, CA 92711 Paul F. Crouch Founder/President

February 17, 1981

Mr. William J. Tricarico Secretary Federal Communications Commission Washington, D.C. 20554

Pending Application of Translator TV, Inc. for Authority to Construct a 100 Watt UHF Television Translator Station on Channel 56 to Serve Houston, Texas (Filed December 5, 1980) (No File Number Assigned)

Dear Mr. Tricarico:

Please amend the above-referenced pending application of Translator TV, Inc. in the following regard:

- Section II, page 2 is amended to substitute the attached page for the same page filed with the application;
- Section II, page 3 is amended to substitute the attached page for the same filed with the application;
- Exhibit Four is amended by deleting the Exhibit Four filed with the application and substituting the Amended Exhibit Four, attached; and
- (4) Exhibit Five, a balance sheet for Translator TV, Inc., is attached.

Very truly yours,

Pear Jane Duff

Vice-President

PJD:ja

		Translator TV	· Inc	<u>Houston</u>	, T <u>exa</u>
	Sectio	n II, Page 2			
7.	Is applicant corporation, directly or indirectly, controlled If the answer is "Yes", state below the name of such oth state how such control, if any, exists and the extent there	er corporation or legal e	or legal entity? ntity, and	□ ves	X
	Trinity Broadcasting Network, by virtue of two common offic			th applica	ant
8.	Is the corporation or legal entity named in Paragraph 7 in If the answer is "Yes", submit the information in Table I, to and including the organization having final control.	tum a subsidiary? Page 3, Section II for o	each company	ves	(X) NO
9.	Will the applicant have and maintain absolute legal contro operation? If No, explain.	l of the station, it s eq ui	pment, and	& ∨ εs	□ NO
10.	Environmental statement, See Part 1, Subpart I of the rules	L			<u> </u>
	Would a Commission grant of your application be a major a		tion 1.1305 of the	Commission's	nies?
	YES If yes, submit as Exhibit No. the req	uired statement in accor	dance with Secti	on 1.1311 of the	rules.
	will be housed in an existing	uctures are pi building with al aperture is	n antennas	on an	
	FINANCIAL C	UALIFICATIONS			
11.	If contemplated expenditures are more than \$500.00, attach to how the cost of construction and operation will be finan-		OUR •	detailed showing	; 25
12.	If contemplated expenditures are more than \$500.00, give etion is made. The cost shown must be the costs in place a		making installat	tion for which ap	plica-
-	a. Estimated Control Construction	b. Estimated Cost of	Operation for Fir	at Year	
	\$78,600	\$10	,000		
	If contemplated expenditures are more than \$500.00, attack statement as at the end of a month within 90 days of the daptedges, if any), current and long term. It abilities, and net w	te of the application, sh			
	If this application is for a new VIIF television, or FM transservices or anything else of value been furnished, directly cany television or FM broadcast station or any person associate the answer is "Yes", attach an explanation as Exhibit N source and nature of the financial support or assistance.	or indirectly, by the lice ated with such station?			□ ***
			NOT APPLIC	CABLE	
					į

Section II, Page 3

TABLE I

If mysticant is an individual, complete columns (a) and (b) stating (a) applicant's name and residence (home) address or addresses, and (b) applicant's individual interest. If systemal is a partnership, complete columns (a) and (b) stating as to each general or limited partner (including silent partners) (a) name and residence (home) address or address, and (b) nature of partners abilitates of interest (i.e., general or limited). If applicant is a conversion or unincorporated association, complete columns (a) and (b) giving the information requested as to all officers and directors, are colour members of the several partnership.

NAME AND RESIDENCE (home) ADDRESS(es)	OFFICE HELD
`	•
Paul F. Crouch 1973 Point Chelsea Place Newport Beach, CA 92660	President/Board Member
P. Jane Duff 15052 Humphrey Circle Irvine, CA 92714	Vice President/Board Member
David Espinosa 1150 O'Melvery Street San Fernando, CA 91340	Chief Financial Office Board Member
·	
·	

Trans tor TV, Inc.

AMENDED EXHIBIT FOUR

Translator TV, Inc. Amended Exhibit Pour Section II, para. 11

COST OF CONSTRUCTION

TTI estimates that approximately \$88,600 will be required to construct and operate the proposed translator station for one year. This cost includes principal and interest payments for the transmitter (including interest at 20%, see Attachment 4-A), purchase of an antenna and line, provisions for legal and engineering fees, and miscellaneous expenses.

Trinity Broadcasting Network, Inc. (TBN) is committed to loan TTI, upon request, up to \$1,252,250 for the purpose of constructing and operating proposed translators should TTI's fund-raising activities lag behind the schedule of construction commitment, including up to \$89,000 for the estimated cost of this project, should it be needed (see Attachment 4-B). Further documentation evidencing TBN's substantial capacity to meet its commitments is included as Attachment 4-C.



COMARK COMMUNICATIONS, Inc.

P.O. Box 267, Southwick, Massachusetts 01077

February 7,1981

Mr. Paul Crouch Translator TV, Inc.

Dear Mr. Crouch:

As you know, Comark Communications, Inc. is an authorized dealer for Acrodyne translators as well as other broadcast equipment. We understand that your company has filed applications for television translator stations in various communities around the country in which the use of Acrodyne translators is specified. You have requested us to provide you with an explanation of Comark's credit terms should these translators be purchased.

The translators which have been specified, have a list price of the following;

Model T-230 M/U 100watt is \$21,670.00 Model T-240 M/U 1000watt is \$74,140.00

Subject to credit terms prevailing at the time the order is placed, Comark would be prepared to offer the following credit terms:

- 1) A down payment of 20% of the then effective cash price would be required at time of one week prior to shipping.
- 2) Monthly payments of the principal and interest would be amortized over a five year term.
- 3) The interest rate would be prime plus 1} at the Maryland National Bank on the day the equipment order was accepted.

Purchase on installment terms would be covered by our then current standard forms or time payment contract and related doucments including promissory notes to evidence the installments.

We look forward to the opportunity of doing business with your comapny.

Regards

David D. Smith CCI, Sect/ Treas.

Translator TV, Inc. P.O. Box C11949
Santa Ana, CA 92711

KTBN Gannel 40 TV

(714) 832-2950

Gentlemen:

Trinity Broadcasting Network, Inc. (Trinity), pursuant to a resolution of the Board of Directors, hereby pledges to loan Translator TV, Inc. up to \$1,252,250 for the purpose of financing the construction and operation of translators in various communities across the country to broadcast Trinity's programming. The cities for which application is made, and the maximum amount of funding which it has projected may be necessary to draw upon under the terms of this commitment are as follows:

_	Dallas/Fort Worth,	TX	\$	96,500
_	St. Louis, MO		•	121,500
_	San Bernardino, CA	•		15,500
_	San Francisco, CA			15,500
_	Washington, D.C.			106,500
_	Sacramento, CA			94,500
_	Philadelphia, PA			98,500
_	Las Vegas, NV	94		48,000
_				•
-	Crestline, CA	** .		16,750
-	Portland, OR			48,000
-	Spokane, WA			94,500
-	Cleveland, OH			76,500
_	Rockford, IL			48,000
_	Columbus, OH			81,000
_	Houston, TX			89,000
_	Fort Worth, TX			101,000
				•
-	San Antonio, TX			101,000
		TOTAL	\$	$1,\overline{252,250}$

This loan may be repaid in monthly installments of principal and interest over a term of six years at an interest rate of 10% per annum, with no repayment due until the first day of the thirteenth month following the advance of the funds.

Trinity will honor this commitment for one year from this date.

Sincerely,

Paul F. Crouch

President

JBN

Trinity Broadcasting Network Inc.

Post Office Box A.

Santa Ana, Ca 92711

2442 Michelle Drive,

Tustin.Ca 92680

Paul T. Cituch Trunder/Pityldens

53512

"And I, if I be lifted up from the earth, will draw all men unto me." John 12:32

The application relies for its funding upon a commitment supplied by Trinity Broadcasting Network, Inc. (TBN). TBN is however, committed to provide financial support for a number of broadcast projects across the country. These commitments are itemized below:

	APPLICANT	AMOUNT	PROJECT	FILE NO.
1)	Trinity Broadcasting of Seattle, Inc.	750,000	TV Station, CH 22	BPCT-5025*
2)	Trinity Broadcasting of Seattle, Inc.	(286,000) 87,000 <u>1</u> /	TV Translator Station-CH 52 Seattle, Washington	BPTT-8010171E
3)	Trinity Broadcasting of Texas, Inc.	82,000	TV Translator Station-Ch.57 Richmond, Texas	BPTT-800905IH
4)	International Panorama TV, Inc.	16,500	TV Translator Mission Viejo, CA	BPTT-800702IA
5)	International Panorama TV, Inc.	18,000	TV Translator Fresno, CA	BPTT-800908JB
6)	International Panorama TV, Inc.	18,000	TV Translator Reedley <u>et al</u> , CA	BPTT-800908JC
7)	Translator TV, Inc.	96,500	TV Translator Dallas/Ft. Worth, T	No File No. X
8)	Translator TV, Inc.	121,500	TV Translator St. Louis, MO	No File No.
9)	Translator TV, Inc.	15,500	TV Translator San Bernardino, CA	No File No.
10)	Translator TV, Inc.	15,500	TV Translator San Francisco, CA	No File No
11)	Translator TV, Inc.	106,500	TV Translator, Wash., D.C.	BPTTL-801]12IN*
12)	Translator TV, Inc.	94,500	TV Translator Sacramento, CA	No File No.
13)	Translator TV, Inc.	98,500	TV Translator Philadelphia, PA	No File No.

^{*} Asterisk (*) denotes mutually exclusive applications.

^{1/} Both commitments to Trinity Broadcasting of Seattle, (TBS) presume the purchase of a broadcast tower for \$200,000. Since TBS will not purchase and install the same tower twice the TBN commitments are shown here to reflect the maximum actual outlay.

14)	Translator TV.	Inc.	48,000	TV Translator Las Vegas, NV	No	File	No.
15)	Translator TV,	Inc.	16,750	TV Translator Crestline, CA	No	File	No.
16)	Translator TV,	Inc	48,000	TV Translator Portland OR	No	File	No. *
17)	Translator TV,	Inc.	94,500	TV Translator Spokane, WA	No	File	No.
18)	Translator TV,	Inc.	76,500	TV Translator Cleveland, OH	No	File	No.
19)	Translator TV,	Inc.	48,000	TV Translator Rockford, IL	No	File	No.
20)	Translator TV,	Inc.	81,000	TV Translator Columbus, OH	No	File	No.*
21)	Translator TV,	Inc.	89,000	TV Translator Houston, TX	No	File	No.*
22)	Translator TV,	Inc.	101,000	TV Translator Ft. Worth, TX	No	File	No. *
23)	Translator TV,	Inc.	101,000	TV Translator San Antonio, TX	No	File	No.

TOTAL COMMITMENT: 2,223,750 2/

To fund these commitments in the unlikely happenstance that they would all be fully funded simultaneously, 3/ TBN could rely on the assets reflected on its current balance sheet (see Attachment A), as well as net funds from a bank loan from the Mitsubishi Bank of California attached on Attachment B. Even if the loan amount were called at the same time, TBN would net (assuming 20% interest) \$2,400,000 in the first year.

53514

Over the last several years, TBN has also provided funding commitments to other groups such as: Trinity Broadcasting of Florida, Inc. (TBF) (3,000,000); Trinity Broadcasting of Oklahoma City, Inc. (TBOC) (800,000); Trinity Broadcasting of Texas, Inc., (TBT) Television Station) (700,000); and Trinity Broadcasting of Denver, Inc. (Television Station) (TBD) (650,000). The commitments to TBF and TBOC have been funded in full and are therefore extinguished. Both TBD and TBT have entered into settlement agreements in which they have agreed to dismiss their application in return for reasonable and prudent expenses. Action on these requests, filed September 19 and September 23, respectively, is anticipated in the near future.

^{3/} As noted above several of the commitments are to applications in a mutually exclusive posture, the resolution of which cannot reasonably be expected soon.

TRINITY BROADCASTING NETWORK, INC.

BALANCE SHEET (Unaudited) December 31, 1980

ASSETS

CURRENT ASSETS:		
Petty Cash Cash in Bank - General Certificates of Deposit		650.00 107,049.00 410,000.00
Accounts Receivable - Pr Allowance for Doubtful A Accounts Receivable - Em Accounts Receiable - Ass	ccounts (15,7)	75.00 <u>70.00)</u> 35,505.00 5,348.00 3,620.00
Interest Receivable Prepaid Expenses & Depos Investments - KPAZ		371.00 16,964.00 31,000.00
Total Current Assets		610,507
_ INTER-COMPANY ACCOUNTS		
Accounts with Affiliates	- IPTV - Trust - Oklahoma	(327,915.00) 809,477.00 (80,573.00) (1,242,154.00)
Total Affiliate Accounts	- Florida - Other	1,972,077.00 215,159.00 3,830,379
FIXED ASSETS:		
Transmitter Equipment Furniture & Fixtures Machinery & Equipment		20,089.00 274,097.00 4,543,985.00
Building Improvements Studio Sets Earth-Satellite Station		53,598.00 79,082.00 438,045.00
Studio Building - Tustin Building # 2, Studio C Parking Lot & Landscaping	g - Studio C	674,343.00 1,378,868.00 55,237.00
Building Improvements Translator Stations Parking Lot #50, Tract #8		209,153.00 95,564.00 59,474.00
Land Holdings Real Estate Holdings Accumulated Depreciation	;	674,634.00 92,292.00 (1,571,587.00)
Total Fixed Assets		7,076,874

TRINITY BROADCASTING NETWORK, INC.

BALANCE SHEET

December 31, 1980

OTHER ASSETS:

Broadcasting License - KLXA Shares	649,918.00
Construction in Progress - Missions Bldg.	710,206.00
Total Other Assets	1,360,124
Total Assets	12,877,884

LIABILITIES

CURRENT LIABILITIES:

Trade Accounts Payable	314,217.00
Tour Deposits Payable	81,944.00
Mortgages Payable - Current Portion	2,880.00
A.L. Maler Note - Current Portion	63,545.00
Accrued Interest Payable	2,753.00
Total Current Liabilities	465, 339

LONG TERM LIABILITIES:

Restricted Funds as of 12-31-80

Mortages Payable		28,694.00	
Notes Payable A.L. Maler	217,870.00		
Less Deferred Interest Total Liabilities	(19,208.00)	227,356.00	692,695

EQUITY

Restricted Funds as of 12-31-80	372,176.00
Fund Balance as of 8-1-80	10,490,410.00
Current Gain as of 12-31-80	1,322,673.00
Total Equity	12,185,189
Total Liabilities and Equity	12,877,884

DIVISION

THE MITCURISH BANK OF CAUFORNIA TO SOLVE

Trinity Broadcasting Network, Inc. 2442 Michelle Tustin, California 92680

January 28, 1980

Attention: Mr. Paul F. Crouch, President

Dear Mr. Crouch:

We attach for your review and execution the Loan Agreement covering our recently approved loan accommodation. That accommodation will make \$3,000,000. available to Trinity Broadcasting Network, Inc. and will permit draws until August 30, 1980. Draws will be amortized for terms of up to sixty (60) months and will accrue interest at a variable rate based on our Bank's Prime interest rate plus one and one-half percent $(1\frac{1}{2}\%)$.

Please indicate your acceptance on this letter by returning the executed Loan Agreement and a \$3,750.commitment fee within ten (10) days of the date of this letter. If in the meantime you have any questions, please feel free to contact me personally.

Very truly yours,

Robert D. Knogge Senior Vice President

RDK: db

Accepted and consented to this 30 day of france, 1980, by:

TRIMITY BROADCASTING NETWORK, INC.

By for 7, Crown

Title recision

Ex lower !

Tiplo (, , , , , , , , ,)



2001 West Whitner Boulevard • Post Office Box 2157 • La Habra, Caldomia 9/831 • Phone (213) 6/4-3/26 • (714) 570-1100

53517



October 02, 1980

Trinity Broadcasting Network, Inc. 2442 Michelle Drive Tustin, CA 92680

Attention: Mr. Paul F. Crouch, President

Dear Mr. Crouch:

In our letter of January 28, 1980, we referred to our loan agreement in which we committed \$3,000,000.00 to be made available to Trinity Broadcasting Network, Inc., until August 30, 1980.

This commitment has now been extended until February 28, 1981, with all terms in the loan agreement remaining exactly as previously stated.

Please indicate your acceptance on this letter by signing below where indicated and returning to my attention, along with the \$3,750.00 commitment fee.

If you should have any questions regarding this matter, please feel free to contact me.

Sincerely

Alfred T. Rehnberg

Vice President

Manager

ATR/edm

Accepted and consented to this 20 day of November, 1980, by:

TRINITY BROADCASTING NETWORK. INC.

By faul + Cranch

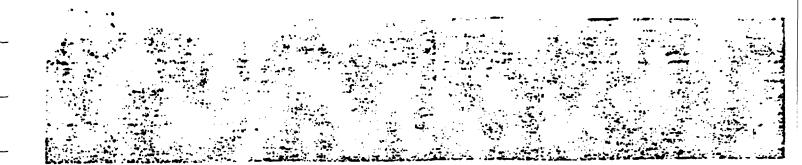
Title PRESIDENT

By 1 / 127.61

Title Convit the

LEASE





February 05, 1981

Trinity Broadcasting Network, Inc. 2442 Michelle Drive Tustin, SA 92080

Attention: Mr. Paul F. Crouch, President

Dear Mr. Crouch:

Please be advised that your existing line of cradit has been increased from the existing \$3,000,000.00 to \$4,000,000.00 effective immediately.

Also, the expiration date of this increased line, has been extended until Lebinary 28, 1982, with all other terms in the loan agreement dated January 29, 1980, receiving exactly as stated.

Places indicate your acceptance on this latter by signing below where indicated and returning to my attention, along with the \$19,000.00 commitment free.

If you should have any questions regarding this matter, please feel free to contact me.

Alfred I. Reta Serg Vice President Monager

ATR/edm

Accepted and consented to this _____ day of ______, 1981, by

THE TO THE PROPERTY OF THE PROPERTY INC.

By to 17. Casual

Time PRESIDENT

Title Doctor

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Translator TV, Inc.

AMENDED EXHIBIT FIVE

TRANSLATOR TV, INC.

BALANCE SHEET

12/31/80 (Unaudited)

WOODIO.	ASSET	'S :
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Net Gain

Translator Equipment \$ 61,012.68 61,012.68 TOTAL ASSETS LIABILITIES: - 0 -Current Long Term \$ 51,120.69 Accounts with Affiliates TOTAL LIABILITIES \$ 51,120.69 EQUITY: Current gain 12/31/80 9,891.99 TOTAL EQUITY 9,891.99 TOTAL LIABILITIES AND EQUITY 61,012.68 Income 8/1/80 - 12/31/80Revenues \$ 30,033.65 Expenses \$ 21,141.66

\$ 9,891.99

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AFR 9 1931

GAMMON & GRANGE

LAW OFFICES
SUITE 300
1925 K STREET, N. W.
WASHINGTON, D. C. 20006

Office of the Secretary

A. WRAY FITCH III
WANYEE S. FRANCIS
TYRGINIA BAR ONLY

JAMES A. GAMMON GEORGE R. GRANGE II

JOSEPH E. DUNNE III CARL J. FIELSTRA

MARK W. AMERMAN®

RICHARD G. GAY

(202) 861-0770

April 9, 1981

Mr. William J. Tricarico Secretary Federal Communications Commission Washington, D.C. 25054

Re: Pending Application of Translator TV, Inc. for Authority to Construct a 100 Watt UHF Television Translator Station on Channel 56 to Serve Houston, Texas (BPTT-801205IC)

Dear Mr. Tricarico:

Transmitted herewith, in triplicate, on behalf of Translator TV, Inc., is an amendment to the above-referenced pending application.

Should any questions arise concerning this matter, kindly contact this office directly.

Respectfully submitted,

TRANSLATOR TV, INC.

By

oseph E. Dunne III

Its Attorney

JED:sv

xc: Wendy Carson, Atty. (FCC, Room 242)
Paul F. Crouch
P. Jane Duff

TRANSLATOR TV, INC.

2442 Michelle Tustin, California 92680 Paul F. Crouch Founder/President

April 8, 1981

Mr. William Tricarico Secretary Federal Communications Commission Washington, D.C. 20554

Dear Mr. Tricarico:

Please amend all pending applications of Translator TV, Inc. to substitute the revised attachment 4-C, correcting the previous submissions to note that Trinity Broadcasting Network, Inc. will net in excess of \$2,700,000 during the first year from the proceeds of the Mitsubishi Bank loan, and correcting the Trinity Broadcasting Network, Inc.'s December 31, 1980 balance sheet to clarify that the sum of \$1,242,154 was owed to Trinity Broadcasting Network, Inc. by Trinity Broadcasting of Oklahoma City, Inc.

Sincerely,

P. Jane Duff, Vice President

TRANSLATOR TV, INC.

PFD:ja

[Please note that the original of this certification letter was filed in Translator TV, Inc.'s Channel 57, Portland, Oregon and Vancouver, Washington translator application (BPTTL-801201IN)]

The application relies for its funding upon a commitment supplied by Trinity Broadcasting Network, Inc. (TBN). TBN is however, committed to provide financial support for a number of broadcast projects across the country. These commitments are itemized below:

*

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TOTAL COMMITMENT: $2,223,750 \frac{2}{}$

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